



FACT SHEET



CORPORATE SNAPSHOT

Trade Name: AGBA Group Holding Limited
 Operating Track Record: 30 years
 Workforce: 2,600+
 Product Vendors:



AGBA is a leading one-stop financial supermarket based in Hong Kong offering the broadest set of financial and healthcare products in the Guangdong-Hong Kong-Macao Greater Bay Area (GBA) through a tech-led ecosystem, enabling clients to unlock the choice that best suits their needs.

Trusted by over 400,000 individual and corporate customers, the Group focuses on four market-leading businesses: Platform Business, Distribution Business, Healthcare Business, and Fintech Business.

Established in 1993, the company became a publicly listed company on NASDAQ in November 2022. In 2019, the Group started implementing a strategy to separate its legacy broker-dealer business into a platform business and a distribution business. Today, AGBA offers unique product and service offerings:

- B2C: market leading portfolio of wealth and health products
- B2B: tech-enabled broker management platform for advisors

WHAT MAKES AGBA UNIQUE?

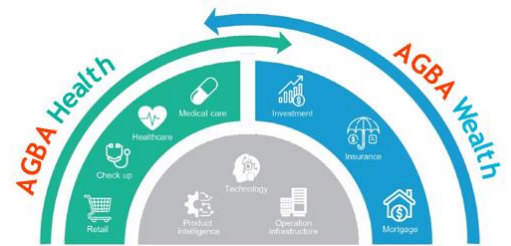
Immediate access to GBA integration and expansion capturing huge organic and inorganic growth opportunities (GBA = USD17 trillion GDP = 13% of China's economy)

Enable wealth and health with ease by offering the broadest portfolio of financial and healthcare products and services through a wide range of internal and external distribution channels (including the largest team in HK of licensed professionals).

Innovative, tech-led ecosystem backed by an in-house proprietary system, integrating innovative financial and healthcare solutions into one platform, enabling distributors and clients to unlock the best choice and benefits.

Regulatory compliance with national and provisional operating licenses since 2006 and proven operational excellence and credibility under stringent regulatory regimes.

Top-notch leaders with deep industry expertise and impeccable credentials across Platform, Distribution, Healthcare, and Fintech business for over 20 years.



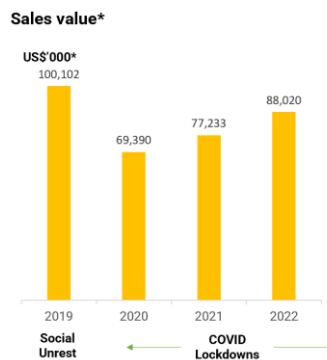
ONE PLATFORM
 GEOGRAPHIC COVERAGE: GBA



PUBLIC MARKET SUMMARY

Listing: Nasdaq
 Ticker: IPO
 Shares O/S: 58.4 million
 Major Shareholder: Mr. Richard Tsai

FINANCIAL HIGHLIGHTS



AGBA maintains stringent accounting and auditing policies in all its day-to-day operations across the Group. Starting FY2020, like all U.S.-listed companies, AGBA's financials are audited under strict compliance to the U.S. GAAP and disclosure rules and regulations of the U.S. Securities and Exchange Commission ("SEC") including 10Q quarterly results, 10K audited annual results and all other filings that required the auditor's clearances.

OUR UNRIVALED VALUE PROPOSITION

 leading integrated wealth and health platform	 400,000+ clients	 2,600+ workforce	 financially sound	 24/7 customer service
 800+ 400+ doctors specialists	 2,000+ financial advisors	 800+ official clinics	 1,000+ financial products	 100+ partners

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